SHRIRAM Insight
HAR HAATH MEIN DHAN KI REKHA

EQUITY WEEKLY REPORT

14th November 2026

Market Snapshot

KEY INDICES	13-Nov-26	06-Nov-26	%Ch
S&P CNX NIFTY	25144.30	25030.35	0.46
SENSEX	81592.45	81028.02	0.70
NIFTY MIDCAP 100	61889.50	60606.65	2.12
NIFTY SMLCAP 100	19656.45	18975.05	3.59

(Source: Capitaline, Investing.com)

Sectoral Snapshot

KEY INDICES	13-Nov-26	06-Nov-26	%Ch
NIFTY BANK	61034.10	59086.00	3.30
NIFTY AUTO	27929.85	27811.80	0.42
NIFTY FMCG	46833.55	46785.60	0.10
NIFTY IT	31931.15	32977.90	-3.17
NIFTY METAL	12647.90	12678.15	-0.24
NIFTY PHARMA	28535.75	27940.40	2.13
NIFTY REALTY	921.25	896.70	2.74
BSE CG	72756.69	70461.06	3.26
BSE CD	61979.99	61766.31	0.35
BSE Oil & GAS	26476.08	26546.98	-0.27
BSE POWER	7211.51	7108.12	1.45

(Source: Investing.com)

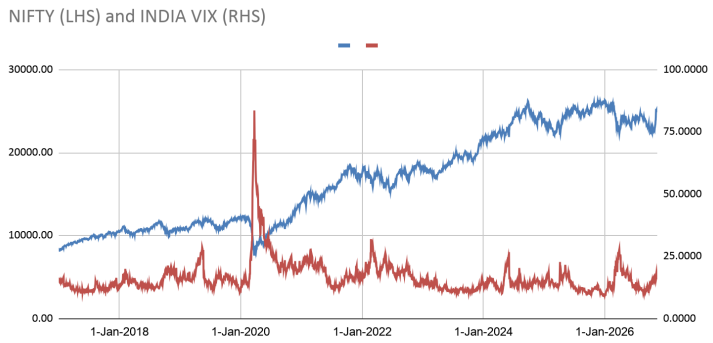
FII & DII Activities (Rs Crore)

06/11/2026 to 13/11/2026

Activities	FIIs	DIIs
Buy	140705.31	78485.87
Sell	79107.72	109346.69
Net	**61597.59**	**-30860.82**

(Source: Capitaline)

Nifty Vs. INDIA VIX



(Source: NSE)

Indices climb for 3rd straight week; broader market outperforms

The equity benchmarks indices ended the truncated trading week on a positive note, extending their winning streak to three consecutive weeks, supported by festive optimism, sustained foreign institutional investor (FII) buying, easing crude oil prices and appreciation in the Indian rupee. However, investor sentiment remained cautious amid concerns over domestic inflation, which rose to 6.09%, breaching the Reserve Bank of India's (RBI) upper tolerance limit. On the global front, NVIDIA CEO's resignation and rising global bond yields added to market uncertainties, with higher yields raising concerns over borrowing costs.

In the week ended on Friday, 13 November 2026, the S&P BSE Sensex jumped 564.43 points or 0.70% to settle at 81,592.45. The Nifty 50 index rose 113.95 points or 0.46% to settle at 25,144.30. The BSE 150 Mid-Cap index gained 2.17% to close at 16,744.57. The BSE 250 Small-Cap jumped 3.04% to end at 7030.55.

Sensex Gainers - Weekly

SCRIPS	13-Nov-26	06-Nov-26	%Ch
SBIN	1080.50	1018.00	6.14
BAJFINANCE	1115.20	1085.00	2.78
HDFCBANK	803.05	787.00	2.04
RELIANCE	1339.60	1318.10	1.63
KOTAKBANK	487.60	480.00	1.58

(Source: Capitaline)

Sensex Losers - Weekly

SCRIPS	13-Nov-26	06-Nov-26	%Ch
HCLTECH	1376.60	1438.60	-4.31
TECHM	1765.40	1830.00	-3.53
TCS	2410.00	2498.05	-3.52
INFY	1140.00	1180.65	-3.44
TITAN	4850.40	4994.00	-2.88

(Source: Capitaline)

Nifty Gainers - Weekly

SCRIPS	13-Nov-26	06-Nov-26	%Ch
DIVISLAB	11442.00	10320.50	10.87
SBIN	1080.00	1018.50	6.04
HDFCLIFE	592.25	565.30	4.77
UPL	559.40	534.90	4.58
BAJFINANCE	1117.00	1087.75	2.69

(Source: Capitaline)

Nifty Losers - Weekly

SCRIPS	13-Nov-26	06-Nov-26	%Ch
GRASIM	3034.00	3227.00	-5.98
BPCL	302.00	319.90	-5.60
HCLTECH	1378.00	1440.00	-4.31
TECHM	1764.00	1831.00	-3.66
TCS	2407.50	2498.50	-3.64

(Source: Capitaline)

Moody's Ratings raised India's FY27 GDP growth forecast to 7% from 6.5%, citing resilient domestic consumption, improving investment activity and the economy's ability to absorb the energy supply shock triggered by the Iran war. The agency said diversified crude oil and natural gas supplies, along with support from state-backed oil marketing companies and tax cuts, had cushioned the impact of higher energy prices. It also pointed to strong capital goods production, rising industrial credit and higher capacity utilisation as signs of a potential recovery in private investment. However, risks include widening price pressures, a deficient monsoon and tighter monetary policy.

India's retail inflation accelerated to 6.09% in October 2026 from 5.54% in September, breaching the Reserve Bank of India's 6% upper tolerance limit for the first time under the current CPI series. Food inflation climbed to 8.94% from 7.74%, driven by higher prices of essentials such as onions, garlic and ginger.

Global Market:

Japan reported an acceleration in wholesale inflation. The corporate goods price index rose 7.1% year-on-year in October, compared with 6.8% in September and market expectations of 6.5%. Higher fuel, chemical and semiconductor prices contributed to the increase. The data strengthened expectations of another Bank of Japan rate increase.

China's October producer price inflation accelerated to 5.7% year-on-year from 5% in September. Consumer inflation slowed to 0.7% from 0.9%, while core inflation eased to 0.8% from 1%.

The US labour market delivered a stronger-than-expected performance in October. Non-farm payrolls increased by 165,000, against expectations of around 65,000. September's job additions were revised upwards to 60,000 from 29,000. The unemployment rate declined to 4.1% from 4.2%.

Nifty Midcap 100 Gainers - Weekly

SCRIPS	13-Nov-26	06-Nov-26	%Ch
POLICYBZR	1105.00	967.00	**14.27**
PNB	142.81	126.55	**12.85**
ZEEL	72.15	63.97	**12.79**
BANKINDIA	154.10	138.57	**11.21**
NAVINFLUOR	10002.00	9010.00	**11.01**

(Source: Capitaline)

Nifty Midcap 100 Losers - Weekly

SCRIPS	13-Nov-26	06-Nov-26	%Ch
NHPC	75.83	82.08	**-7.61**
BALKRISIND	2271.40	2410.00	**-5.75**
TTML	37.90	39.77	**-4.70**
JUBLFOOD	437.75	457.20	**-4.25**
TORNTPOWER	1221.00	1271.10	**-3.94**

(Source: Capitaline)

World Markets

KEY INDICES	13-Nov-26	06-Nov-26	%Ch
DJIA	52347.55	51285.73	**2.07**
NASDAQ	25136.27	24579.43	**2.27**
BOVESPA	172457.77	168498.45	**2.35**
FTSE 100	10902.56	10673.94	**2.14**
CAC 40	8368.91	8139.00	**2.82**
DAX	26749.95	25820.36	**3.60**
MOEX RUSSIA	2511.10	2476.70	**1.39**
NIKKEI 225	61142.35	57434.77	**6.46**
HANG SENG	23637.60	24481.86	**-3.45**
STRAITS TIMES	5231.84	5179.17	**1.02**
SHANGHAI COMPOSITE	3634.35	3649.18	**-0.41**
JAKARTA	5344.41	5050.43	**5.82**

(Source: Capitaline, Investing.com)

US consumer inflation rose 0.4% month-on-month in October, following a 0.6% increase in September. Core CPI, which excludes food and energy, increased 0.3%, against the market expectation of 0.2%. Higher shelter costs accounted for more than 30% of the monthly increase in headline inflation.

(Source: Capitaline)

Outlook and Technical View

Going ahead, investors will track global central bank policy decisions, particularly their assessment of the evolving inflation trajectory, along with key domestic and international economic data for further directional cues. Developments post US Midterm election outcome, including the evolving U.S.-Iran conflict, movements in crude oil prices, rising bond yields, movement of rupee against USD, energy market dynamics will also remain key drivers of market sentiment in the near term. Besides, Investment by foreign portfolio investors (FPIs) and domestic institutional investors (DIIs) will be closely monitored.

From the technical standpoint, Nifty may find support at 25050, 24956, 24858, 24698 while levels of 25242, 25340, 25434, 25602 may act as resistance with pivot point at 25148.

(Source: Capitaline)

Derivative Weekly Wrap

OPEN INTEREST DETAILS

Symbol	Expiry Date	LTP	Pr. LTP	Ch.	Premium/discount	OI	Prev. OI	Ch. in OI
NIFTY	23-Nov-26	25175.00	25008.00	**0.67%**	**30.70**	471614	483540	**-2.47%**
BANKNIFTY	23-Nov-26	60942.00	58950.20	**3.38%**	**-92.10**	134682	145086	**-7.17%**

(Source: NSE)

COST OF CARRY

Positive

Symbol	Spot Price	Future Price	Expiry Date	Cost of Carry
BANDHANBNK	172.88	174.29	23-Nov-26	**29.77%**
CANBK	130.91	131.76	23-Nov-26	**23.70%**
PIDILITIND	1525.70	1534.60	23-Nov-26	**21.29%**
BPCL	302.00	303.75	23-Nov-26	**21.15%**
HINDALCO	943.60	948.85	23-Nov-26	**20.31%**
PETRONET	324.05	325.85	23-Nov-26	**20.27%**
LICHSGFIN	585.10	588.25	23-Nov-26	**19.65%**
EICHERMOT	7650.00	7689.50	23-Nov-26	**18.85%**
WIPRO	194.60	195.58	23-Nov-26	**18.38%**
BIOCON	364.05	365.85	23-Nov-26	**18.05%**

(Source: NSE)

Negative

Symbol	Spot Price	Future Price	Expiry Date	Cost of Carry
PFC	334.25	331.55	23-Nov-26	**-29.48%**
CHOLAFIN	1850.00	1836.40	23-Nov-26	**-26.83%**
VEDL	259.68	257.95	23-Nov-26	**-24.32%**
GAIL	188.00	187.09	23-Nov-26	**-17.67%**
HAVELLS	1161.00	1156.00	23-Nov-26	**-15.72%**
MANAPPURAM	308.00	306.80	23-Nov-26	**-14.22%**
IOC	144.04	143.53	23-Nov-26	**-12.92%**
SBILIFE	1789.90	1783.60	23-Nov-26	**-12.85%**
MFSL	1401.10	1396.30	23-Nov-26	**-12.50%**
HINDUNILVR	1992.90	1986.30	23-Nov-26	**-12.09%**

(Source: NSE)

PUT CALL-RATIO

Symbol	PUT	CALL	RATIO
NIFTY	89143990	78922805	**1.13**

(Source: Capitaline)

The following stocks displayed surge in volume during the week and can be one of the triggers for deciding trading/investment stocks:

1. PNB	**2. BANKBARODA**	**3. UNIONBANK**	**4. CANBK**	**5. FEDERALBNK**
6. SBIN	**7. KALYANKJIL**	**8. POWERINDIA**	**9. NSLNISP**	**10. TDPOWERSYS**
11. HCLTECH	**12. TECHM**	**13. TCS**	**14. INFY**	

(Source: Moneycontrol)

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